



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: May 31st 2016

Subject: [Annex to multi-purpose credit facility agreement with PKO BP S.A.](#)

Text of the report:

Current Report No. 14/2016

The Management Board of RAFAKO S.A. of Racibórz (**the “Issuer” or the “Company”**) hereby announces that on May 31st 2016 the Company and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (**the “Bank”**) signed an annex (**the “Annex”**) to the multi-purpose credit facility agreement (**the “Agreement”**), conclusion of which was reported e.g. in Current Reports Nos. 24/2014 and 43/2015.

The Annex extends the availability and repayment date of the overdraft facility and the period during which the Bank may issue guarantees under the Agreement until June 30th 2016. The other material terms and conditions of the Agreement have not been amended under the Annex.

The Agreement is considered a reportable significant agreement as its value exceeds 10% of the RAFAKO Group’s revenue generated in the last four financial quarters.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board